



## Planned Giving Statement of Intent

This statement is an expression of my/our intent to provide for the future of Starlight Theatre Association of Kansas City, Inc. through a planned or estate gift. Starlight understands that this planned gift provision is non-binding and that the circumstances for my/our gift may change.

The provision(s) made include the following:

- An outright bequest upon the passing of the donor.
- A life insurance policy, in which Starlight is named as beneficiary or owner and beneficiary.
- Retirement assets, in which Starlight Theatre is named as a beneficiary.
- A trust agreement, with income reserved for the donor, spouse, or other income beneficiary.
- Other (please specify) \_\_\_\_\_

The estimated value of my/our gift as of today's date is \$ \_\_\_\_\_

**Purpose** It is my wish that the gift be used:

- At Starlight Theatre's discretion, to create the greatest impact in our community.
- For the following existing fund(s) or purpose: \_\_\_\_\_
- Special circumstances of my gift include: \_\_\_\_\_

### Recognition\*

- I/We permit Starlight Theatre to use my/our name(s) in printed lists of planned gifts, which may appear in Starlight Theatre's annual report, newsletter, website and/or other publications.
- I/We prefer to remain anonymous during my/our lifetime(s). You may recognize this gift after you receive it.
- I/We prefer to remain anonymous during and after my/our lifetime(s).

Printed Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Primary Address: \_\_\_\_\_

Primary phone: \_\_\_\_\_ Email: \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse Signature \_\_\_\_\_ Date \_\_\_\_\_

Thank you for your commitment to Starlight and its future! If you have any questions, please contact: Lindsey Rood-Clifford, Vice President of Philanthropy, [lindsey.rood-clifford@kcstarlight.com](mailto:lindsey.rood-clifford@kcstarlight.com) | 816-997-1127

*\*Note for couples: we are happy to list you either separately or as a couple, depending on your preference. If you would like to be recognized as a couple, please complete this form accordingly. If you are making separate planned gifts and prefer to be listed individually in all documents and/or publications, please submit separate forms, one in each name.*